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## **YAT SING HOLDINGS LIMITED**

### **日成控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3708)**

### **POSITIVE PROFIT ALERT**

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities of The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of Yat Sing Holdings Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the Group’s unaudited consolidated management accounts for the six months ended 31 December 2018 (the “**Management Accounts**”), the Group is expected to record a significant increase in the profit for the six months ended 31 December 2018 (the “**Period**”) as compared to the profit for the corresponding period last year. The Board considers that the aforesaid increase in profit was due to the gain on fair value change on the contingent payable to Jiangsu Longjia Investment Co., Ltd.\* (江蘇龍佳投資有限公司), in the relation to the acquisition of 55% equity interest in Jiangyin Grabene Graphene Photocatalytic Technology Co., Ltd.\* (江陰嘉潤石墨烯光催化技術有限公司). For further details of the acquisition, please refer to the circular of the Company dated 19 March 2018.

As the Group is still in the course of finalising its consolidated financial results for the Period, the information contained in this announcement is only based on the preliminary assessment by the Board of the information currently available to it, including but not limited to the draft Management Accounts, which has not been audited by the auditors of the Company nor reviewed by the audit committee of the Board as at the date of this announcement and is subject to possible adjustments upon further review.

Further details of the Group’s performance for the Period will be disclosed in the interim results announcement of the Company for the Period. Shareholders and potential investors are advised to read carefully the interim results announcement of the Company for the Period which is expected to be published on or around 26 February 2019.

**Shareholders and potential investors should exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Yat Sing Holdings Limited**  
**Dai Jian**  
*Chairman*

Hong Kong, 20 February 2019

*\* The English translation of Chinese names or words in this announcement, where indicated, is included for information purpose only, and should not be regarded as the official English translation of such Chinese names and words*

*As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Dai Jian and Mr. Dai Ming and three independent non-executive Directors, namely Mr. Chan Foon, Mr. Guo Biao and Ms. Song Dan.*