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YAT SING HOLDINGS LIMITED

日成控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3708)

TRADING HALT

At the request of Yat Sing Holdings Limited (the “**Company**”), trading in the shares of the Company on The Stock Exchange of Hong Kong Limited has been halted with effect from 9:00 a.m. on 29 September 2016 pending the release of an announcement in relation to a potential disposal of shares of the Company by the controlling shareholders of the Company pursuant to The Hong Kong Code on Takeovers and Mergers, which constitutes an inside information of the Company.

By order of the board of directors of

YAT SING HOLDINGS LIMITED

Lai Aizhong

Chairman

Hong Kong, 29 September 2016

As at the date of this announcement, the board of directors comprises Mr. Lai Aizhong (Chairman), Mr. Liu Winson Wing Sun, Mr. Kan Yiu Keung (Chief Executive Officer) and Mr. Chan Lo Kin as executive Directors, Mr. Kan Yiu Kwok as non-executive Directors and Ms. Tong Sze Wan, Mr. Guo Biao and Ms. Song Dan as independent non-executive Directors.