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## **YAT SING HOLDINGS LIMITED**

**日成控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3708)**

### **SECOND SUPPLEMENTAL AGREEMENT IN RELATION TO THE MAJOR TRANSACTION IN RELATION TO THE ACQUISITION OF 55% EQUITY INTEREST IN THE TARGET COMPANY**

References are made to the announcements of Yat Shing Holdings Limited (the “**Company**”) dated 5 September 2017, 19 September 2017, 12 October 2017, 26 October 2017, 17 November 2017, 24 November 2017, 29 December 2017 and 15 January 2018, and the circular of the Company dated 19 March 2018 (the “**Circular**”), in relation to, amongst others, the Acquisition and the transactions contemplated thereunder. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless defined otherwise herein.

#### **SECOND SUPPLEMENTAL AGREEMENT**

Given that additional time is required to fulfill the conditions precedent set out in the Sale and Purchase Agreement, on 27 March 2018, a second supplemental agreement to the Sale and Purchase Agreement (the “**Second Supplemental Agreement**”) was entered into by the Purchaser and the Vendor, pursuant to which the Purchaser and the Vendor have mutually agreed in writing to extend the Long Stop Date to 29 June 2018 or any other date as the parties may agree in writing.

As at the date of this announcement, save for the condition in respect of the registration of the transfer of the Sale Interest with the relevant industrial and commercial authorities of the PRC, all other conditions precedent under the Sale and Purchase Agreement have been fulfilled.

Save as disclosed above, all other terms and conditions of the Sale and Purchase Agreement shall remain unchanged and continue in full force and effect in all respects.

**As Completion is subject to and conditional upon fulfilment or waiver (where applicable) of the conditions precedent set out in the Sale and Purchase Agreement, the Acquisition and the transactions contemplated thereunder may or may not materialise. Shareholders and potential investors of the Company are advised to exercise caution when dealing in securities of the Company.**

By order of the Board  
**Yat Sing Holdings Limited**  
**Dai Jian**  
*Chairman*

Hong Kong, 27 March 2018

*As at the date of this announcement, the Board comprises Mr. Dai Jian (Chairman), Mr. Dai Ming as executive Directors and Mr. Chan Foon, Mr. Guo Biao and Ms. Song Dan as independent non-executive Directors.*