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## **YAT SING HOLDINGS LIMITED**

### **日成控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3708)**

### **PROFIT WARNING**

This announcement is made by Yat Sing Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that after a preliminary review on the Group’s unaudited consolidated management accounts for the six months ended 31 December 2014 and 2013, the Group expects to record a substantial decrease in the profit and total comprehensive income for the six months ended 31 December 2014 as compared to that of the corresponding period in 2013. This is mainly due to the recognition of the expenses of approximately HK\$11.7 million in relation to the listing of the shares of the Company on the Main Board of The Stock Exchange of Hong Kong Limited during the six months ended 31 December 2014 and decrease in revenue due to completion of some building maintenance projects. No expense related to the Company’s listing was required to be recognised for the six months ended 31 December 2013. Notwithstanding the above, the Group’s gross profit margin has improved period-on-period.

The Company is still in the process of finalising the unaudited consolidated results of the Group for the six months ended 31 December 2014. This profit warning announcement is only based on the Board’s preliminary assessment of the unaudited consolidated management accounts of the Group which are subject to finalisation and other potential adjustments, if any, and have not been confirmed or audited by the Company’s auditor. Shareholders of the Company and potential investors are advised to read carefully the interim results announcement of the Company, which is expected to be published on 26 February 2015.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**YAT SING HOLDINGS LIMITED**  
**Liu Winson Wing Sun**  
*Chairman*

Hong Kong, 25 February 2015

*As at the date of this announcement, the Board comprises Mr. Liu Winson Wing Sun (Chairman), Mr. Kan Yiu Keung and Mr. Chan Lo Kin as executive directors, Mr. Liu Su Ke and Mr. Kan Yiu Kwok as non-executive directors and Ms. Tong Sze Wan, Mr. Kwong Ping Man and Mr. Lam Yiu Por as independent non-executive directors.*