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## **YAT SING HOLDINGS LIMITED**

### **日成控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3708)**

#### **COMPLETION OF PLACING OF SHARES BY A CONTROLLING SHAREHOLDER OF THE COMPANY**

Reference is made to the announcement of the Company dated 23 July 2015 in respect of the Placing (“**Announcement**”). Unless defined otherwise, capitalised terms used herein have the same meanings as those defined in the Announcement.

On 24 July 2015, the Board was informed by Profound Union that completion of the Placing took place on 24 July 2015. The Sale Shares were fully placed by the Placing Agent to placees of the Placing at HK\$1.37 per Sale Share. As confirmed by the Placing Agent, each of the placees of the Placing (and, where applicable, its ultimate beneficial owner) is a third party independent of the Company and its connected persons (as defined in the Listing Rules).

Immediately upon completion of the Placing, Profound Union remained as a controlling shareholder (as defined under the Listing Rules) of the Company. As confirmed by the Placing Agent, none of the placees of the Placing has become a substantial shareholder of the Company upon completion of the Placing.

By order of the Board  
**YAT SING HOLDINGS LIMITED**  
**Liu Winson Wing Sun**  
*Chairman*

Hong Kong, 24 July 2015

*As at the date of this announcement, the Board comprises Mr. Liu Winson Wing Sun (Chairman), Mr. Kan Yiu Keung and Mr. Chan Lo Kin as executive Directors, Mr. Liu Su Ke and Mr. Kan Yiu Kwok as non-executive Directors and Ms. Tong Sze Wan, Mr. Kwong Ping Man and Mr. Lam Yiu Por as independent non-executive Directors.*