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YAT SING HOLDINGS LIMITED

日成控股有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 3708)

POSITIVE PROFIT ALERT

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities of The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of Yat Sing Holdings Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the Group’s unaudited consolidated management accounts for the six months ended 31 December 2017 (the “**Management Accounts**”), the Group is expected to record a small profit for the six months ended 31 December 2017 (the “**Period**”) as compared to a loss for the corresponding period of last year. The Board considers that the aforesaid turnaround from loss to profit was due to the decrease in administrative cost.

As the Group is still in the course of finalising its consolidated financial results for the Period, the information contained in this announcement is only based on the preliminary assessment by the Board of the information currently available to it including but not limited to the draft Management Accounts, which has not been audited by the auditors of the Company nor reviewed by the audit committee of the Board as at the date of this announcement and is subject to possible adjustments upon further review.

Further details of the Group’s performance for the Period will be disclosed in the interim results announcement of the Company for the Period. Shareholders and potential investors are advised to read carefully the interim results announcement of the Company for the Period which is expected to be published on or around 27 February 2018.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
Yat Sing Holdings Limited
Mr. Dai Jian
Chairman

Hong Kong, 22 February 2018

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Dai Jian and Mr. Dai Ming and three independent non-executive Directors, namely Mr. Chan Foon, Mr. Guo Biao and Ms. Song Dan.