

YAT SING HOLDINGS LIMITED

日成控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3708)

PROXY FORM

Form of proxy for use by shareholders at the extraordinary general meeting to be held at Room 1402, 14/F, China Resources Building, 26 Harbour Road, Wanchai, Hong Kong on Wednesday, 7 February, 2018 at 3:00 p.m. (or any adjournment thereof)

I/We (note a) _____
of _____
being the holder(s) of _____
(note b) share(s) of HK\$0.01 each of Yat Sing Holdings Limited (the “Company”) hereby appoint the Chairman of the extraordinary general meeting (the “Meeting”) of the Company or _____
of _____
to act as my/our proxy (note c) at the Meeting to be held at Room 1402, 14/F, China Resources Building, 26 Harbour Road, Wanchai, Hong Kong on Wednesday, 7 February, 2018 at 3:00 p.m. and at any adjournment thereof and vote on my/our behalf as directed below.

Please make a mark in the appropriate boxes to indicate how you wish your vote(s) to be cast in respect of such resolutions as hereunder indicated (note d).

	ORDINARY RESOLUTION	For	Against
(a)	to approve the share sub-division of every one (1) issued and unissued ordinary share of a par value of HK\$0.01 each in the share capital of the Company into five (5) sub-divided share of a par value of HK\$0.002 each;		
(b)	to authorise any director of the Company to sign and execute such documents and do all such acts and things incidental to any of the foregoing as he considers necessary, desirable or expedient in connecting with the implementation of or giving effect to any of the foregoing and the transactions contemplated thereunder.		

Dated _____ Shareholder's signature (notes e, f, g and h) _____

Notes:

- Full name(s) and address(es) are to be inserted in **BLOCK CAPITALS**. The names of all joint registered holders should be stated.
- Please insert the number of shares registered in your name(s). If no number is inserted, this form of proxy will be deemed to relate to all the shares in the capital of the Company registered in your name(s).
- A proxy need not be a member of the Company. If you wish to appoint some person other than the Chairman of the Meeting as your proxy, please delete the words “the Chairman of the extraordinary general meeting (the “Meeting”) of the Company or” and insert the name and address of the person appointed as the proxy in the space provided. IF NO NAME IS INSERTED, THE CHAIRMAN OF THE MEETING WILL ACT AS PROXY.
- If you wish to vote for a resolution set out above, please tick (“✓”) the appropriate box marked “FOR”. If you wish to vote against a resolution, please tick (“✓”) the appropriate box marked “AGAINST”. If the form returned is duly signed but without specific direction on any of the proposed resolutions, the proxy will vote or abstain at his discretion in respect of all resolutions; or if in respect of a particular proposed resolution there is no specific direction, the proxy will, in relation to that particular proposed resolution, vote or abstain at his discretion. A proxy will also be entitled to vote at his discretion on any resolution properly put to the meeting other than those set out in the notice convening the Meeting.
- In the case of a joint holding, this form of proxy may be signed by any joint holder, but if more than one joint holder is present at the Meeting, whether in person or by proxy, that one of the joint holders whose name stands first on the register of members in respect of the relevant joint holding shall alone be entitled to vote in respect thereof.
- The form of proxy must be signed by a shareholder, or his attorney duly authorised in writing, or if the shareholder is a corporation, either under seal or under the hand of an officer or attorney duly authorised.
- To be valid, this form of proxy together with any power of attorney or other authority (if any) under which it is signed or a notarially certified copy of such power or authority must be deposited at the offices of the Company's branch share registrar and transfer office in Hong Kong, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong not later than 48 hours before the time of the Meeting or any adjourned meeting.
- Any alteration made to this form should be initialled by the person who signs the form.
- Completion and return of this form of proxy will not preclude you from attending and voting in person at the Meeting or any adjournment thereof if you so wish.
- The description of these resolutions is by way of summary only. The full text appears in the notice of the Meeting of the Company.