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YAT SING HOLDINGS LIMITED

日成控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3708)

PROFIT WARNING

This announcement is made by Yat Sing Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and the potential investors that, based on a preliminary review of the unaudited financial information of the Group, the Group is expected to record a substantial decrease in profit for the year ended 30 June 2017 (the “**Year**”) as compared to the corresponding period of last year. The Board considers that the expected decrease in profit for the Year was principally attributable to the increase in the operating costs of the Company during the Year, including but not limited to, the professional and other related fees for preparing the composite documents in relation to the unconditional mandatory cash offer of the Company dated 23 December 2016.

As the Group is still in the course of finalizing the consolidated financial results of the Group for the Year, the information contained in this announcement is only based on the preliminary assessment by the Board of information currently available to it including but not limited to the unaudited draft consolidated management accounts of the Group for the Year, which have not been audited by the auditors of the Company nor reviewed by the audit committee of the Board and is subject to possible adjustments upon further review.

Shareholders and potential investors are advised to read carefully the audited results announcement of the Group for the Year which is expected to be published on or around 27 September 2017.

By Order of the Board
Yat Sing Holdings Limited
Mr. Dai Jian
Chairman

Hong Kong, 8 September 2017

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Dai Jian and Mr. Dai Ming and three independent non-executive Directors, namely Mr. Chan Foon, Mr. Guo Biao and Ms. Song Dan.