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YAT SING HOLDINGS LIMITED

日成控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3708)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 7 FEBRUARY 2018

The Board is pleased to announce that the proposed resolution as set out in the Notice of EGM was duly passed by the Shareholders by way of poll at the EGM held on 7 February 2018.

Reference is made to the circular (the “Circular”) and notice of the extraordinary general meeting (the “Notice of EGM”) of Yat Sing Holdings Limited (the “Company”) both dated 16 January 2018. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular and the Notice of EGM.

RESULTS OF THE EGM

The Board is pleased to announce that at the EGM held on Wednesday, 7 February 2018, the proposed ordinary resolution (the “Resolution”) as set out in the Notice of EGM was duly passed by the Shareholders by way of poll.

As at the date of the EGM, there were 1,118,800,000 Shares in issue, being the total number of Shares entitling the Shareholders to attend and vote on the Resolution at the EGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolution at the EGM pursuant to Rule 13.40 of the Listing Rules. No Shareholder was required under the Listing Rules to abstain from voting on the Resolution at the EGM. No parties had indicated in the Circular of their intention to vote against or to abstain from voting on the Resolution at the EGM.

Union Registrars Limited, the branch share registrar and transfer office of the Company in Hong Kong, was appointed to act as the scrutineer for the vote-taking at the EGM.

The poll results of the Resolution were set out as follows:

Ordinary Resolution <i>(Note)</i>	Number of votes <i>(Approximate %)</i>	
	For	Against
<p>(a) to approve the share sub-division of every one (1) issued and unissued ordinary share of a par value of HK\$0.01 each in the share capital of the Company into five (5) sub-divided shares of a par value of HK\$0.002 each;</p> <p>(b) to authorise any director of the Company to sign and execute such documents and do all such acts and things incidental to the foregoing as he considers necessary, desirable or expedient in connecting with the implementation of or giving effect to the foregoing and the transactions contemplated thereunder.</p>	833,908,213 (100%)	0 (0%)

Note: The above table only provides a summary of the Resolution. Please refer to the Notice of EGM for full text of the Resolution.

As more than 50% of the votes were cast in favour of the above Resolution, the Resolution was duly passed as an ordinary resolution by the Shareholders by way of poll at the EGM.

SHARE SUB-DIVISION

As all of the conditions as stated in the Circular have been fulfilled as at the date of this announcement, the Share Sub-division will become effective on 8 February 2018, being the business day immediately following the date on which the ordinary resolution on the Share Sub-division was passed. Dealing of the Sub-divided Shares will commence with effect from 9:00 a.m. on 8 February 2018 and the Shareholders may exchange the existing share certificate(s) in light green colour for new share certificate(s) in blue colour free of charge between 9:00 a.m. and 4:00 p.m. on any business day during the period from 8 February 2018 to 21 March 2018 (both days inclusive). Please refer to the Circular for the details of the trading arrangements in respect of the Sub-divided Shares.

By order of the Board
YAT SING HOLDINGS LIMITED
Dai Jian
Chairman

Hong Kong, 7 February 2018

As at the date of this announcement, the Board comprises Mr. Dai Jian (Chairman), Mr. Dai Ming as executive Directors and Mr. Chan Foon, Mr. Guo Biao and Ms. Song Dan as independent non-executive Directors.